

Credit Risk Enquiry Form

Thank you for your interest in Affinity Insurance Brokers credit insurance services. In order that we can best respond to your enquiry, please complete as much of this form as possible and return by e-mail to: paul@affinityinsurance.ie

Note: All figures quoted on this form are to exclude VAT

General information	
Company	
Your Name	
Business Description	
Address	
Telephone	
Web Address	
Email	

Turn over	(Estimated Turnover on Credit Terms in next 12 months)
Domestic	€
	€
Export	€
	€

Debtors	
Debtor balance at last:	
March	
June	
September	
December	

Debtors Analysis as at:	(dd-mm-yyyy)	
Exposure	Amount Outstanding	Number of Debtors
Under €1,000		
€1,001- €5,000		
€5,001- €10,000		
€10,001-€25,000		
€25,001 - €50,000		
€50,001 - €100,000		
Over €100,000		

Normal payment terms given to debtors:		
Your 5 largest debtors (ROI and/or export):		
Full Trading Name & Address	Credit Limit	Current Balance
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

Past Analysis			
	Current Year	Last Year	Previous Year
Turnover			
Total bad debts			
Largest			
How Many			
Name of Largest			

Over Due Accounts		
Please detail any serious overdue accounts which are giving you cause for concern:		
Name of debtor	Amount Outstanding	Action Taken
1.		
2.		

Current Insurance Arrangement	
Renewal Date	
Insurance Company	
Broker	
Type of Policy	

Special Features

Please list features to your trade e.g. long term contracts, work in progress, consignment stock etc.
